



SWITZERLAND REPORT

E-SHOPPER BAROMETER 2025

Extract: Social Commerce



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METHODOLOGY

Sample

18+ y.o. European e-shoppers who have ordered physical goods online since January and then, received at least one parcel, identified within a sample representative of the national population in age, gender, and SEC.

For the consolidated results at European level, a weight was applied to each country in order to reflect the right proportion of e-shoppers between the European countries.

Key targets

• Regular e-shoppers:

E-shoppers aged 18 to 70 years old, who buy at least one product category every month online.

Aficionados:

15% of the total e-shoppers with the highest number of annual online purchases.

GEN Z: 18-27yo

Regular e-shoppers aged 18 to 27 years old.





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METHODOLOGY

Data collection

- Online data collection (blind: interviewees do not know who requested the study)
- 30,697 interviews across 22 European countries (unweighted)
- Number of interviews per country (unweighted):

Austria	1,250	Hungary	1,250	Romania 1,251
Belgium	1,253	Ireland	1,257	Slovakia 1,250
Bulgaria	1,251	Italy	2,000	Slovenia 1,009
Croatia	1,024	Latvia	1,002	Spain 2,002
Czech Republic	1,259	Lithuania	1,005	Switzerland 1,092
Estonia	1,006	Netherlands	1,250	UK 2,010
France	2,002	Poland	2,002	
Germany	2,010	Portugal	1,262	

Fieldwork

Fieldwork conducted from May 13th to July 7th, 2025







LEGEND FOR EVOLUTIONS

EVOLUTION 2025 vs 2023

Significant differences between 2025 and 2023 are shown as follows (with a 95% confidence rate):

when **positive**: +xx ▲ vs 2023

when **negative**: -xx ▼ vs 2023

 $\pm xx = \text{indicates the variation in points compared to previous wave (2023)}.$

No arrow = No significant difference

KEY TARGETS vs REGULAR E-SHOPPERS

Significant differences of key targets vs regular e-shoppers are shown as follows (with a 95% confidence rate):

when **positive**: + (xx)

when **negative**: (xx)

(xx) = indicates the score of regular e-shoppers

EUROPEAN AVERAGE The average score at the European level is displayed as follows:

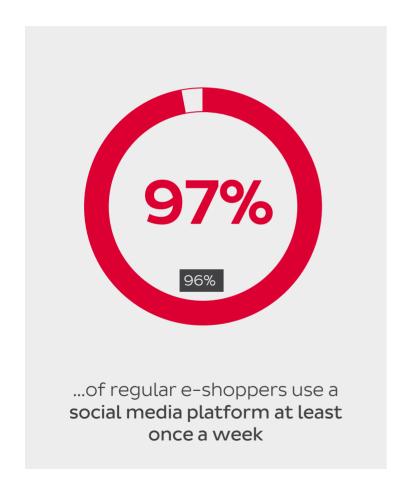


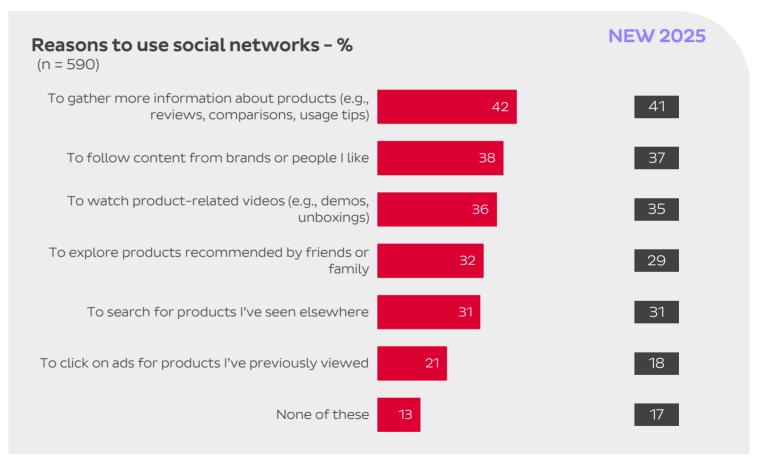




SOCIAL MEDIA USAGE

Among regular e-shoppers, nearly all use a social media platform at least once a week, not only to follow content they enjoy, but also to get information about products.



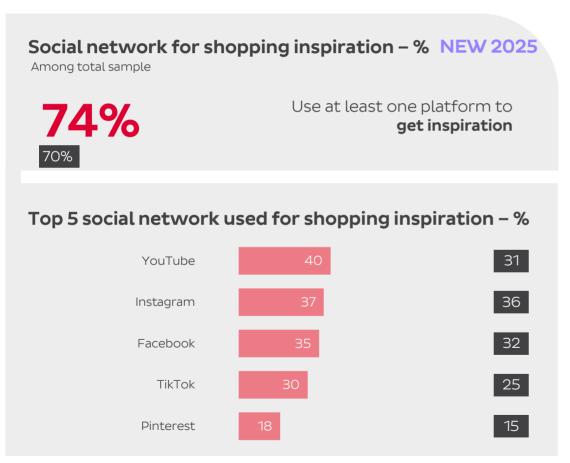


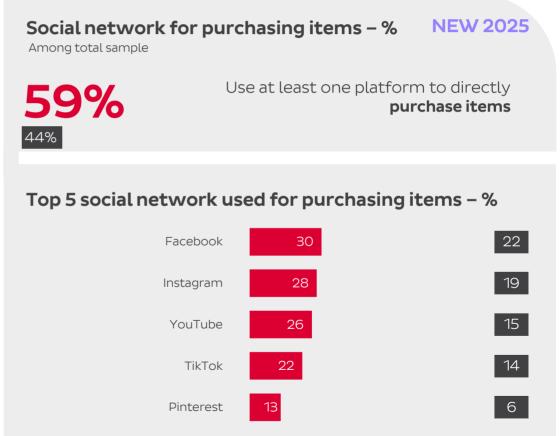




SHOPPING THROUGH SOCIAL MEDIA

Social media inspires and facilitates purchasing for 3 in 4 Swiss regular e-shoppers. Direct purchase via social media is widely used in Switzerland, much higher than the European average. YouTube is strong compared to the EU average.









SHOPPING THROUGH SOCIAL MEDIA

YouTube is the most used platform for shopping inspiration, followed by Instagram. TikTok is growing rapidly and is efficient in converting usage into shopping inspiration. Facebook is slightly more used for shopping.



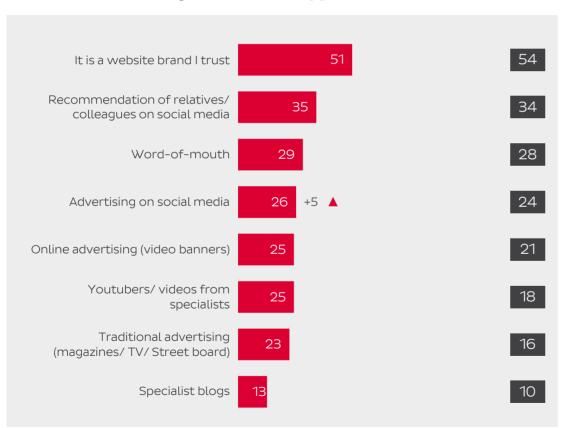


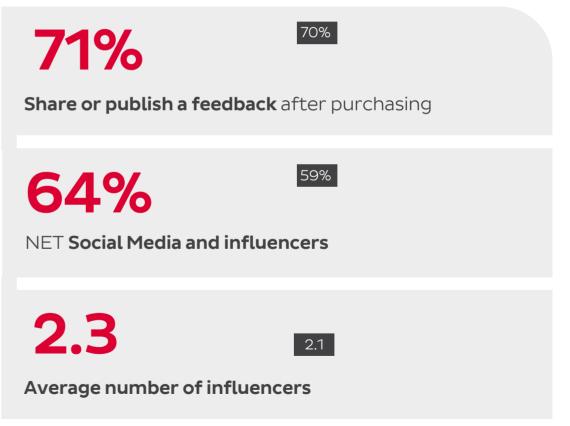


REVIEWS AND RECOMMENDATIONS

Brand trust and social media guide e-shoppers' platform choices, with an increasing influence for advertising on social media. To the same extent than their European peers, 7 in 10 Swiss regular e-shoppers leave feedbacks after a purchase.

Drivers when choosing a website/ an app -%









FOREIGN VS. LOCAL

Foreign website purchases continue to be used widely used among Swiss regular e-shoppers, led by exclusive products available abroad and prices although below the European average.



